Firm Profile

Mantell & Prince, P.C. specializes in matters relating to tax and business planning for entrepreneurs, professionals and closely held businesses, mergers and acquisitions, estate planning, administration of estates and trusts, trust and estate litigation, taxpayer representation in connection with federal and state tax controversies and litigation, employee compensation and pension plans, and providing expert advice and expert witness support in tax, probate, and trust-related litigation.

Gary A. Prince, Jr., Esq. *is a shareholder of Mantell & Prince, P.C., and specializes in tax and business planning, estate planning, estate administration and estate and trust litigation, corporate transactions and family representation in connection with general legal matters. Gary received his J.D. from Seton hall University School of Law (cum laude) and his Master of Laws in Taxation from New York University School of Law. Gary is also a Certified Public Accountant. Gary is a member of the Essex and Union County Bar Associations, the New Jersey Bar Association (including the Taxation Section and the Probate and Trust Section) and the New Jersey Society of Certified Public Accountants. Gary is a frequent lecturer on tax, business and estate related topics for several legal and accounting organizations.*

Mantell & Prince, P.C.

THE SPRING 2010 TAX SEMINAR SERIES

FOUR MONTHLY EVENING SEMINARS MARCH THRU JUNE

Accountants:
8 CPE CREDITS– NEW JERSEY

Convenient to Essex, Morris, Somerset, Union and Warren Counties

Benefits

The Spring 2010 Tax Seminar Series is designed to provide you and your clients with the most current information in the ever changing tax law world. Each seminar will provide cutting-edge explanations of the current federal and state tax law and will incorporate practical applications and examples of all relevant topics. Complete outlines, sample documents and/or tax return examples will be provided at each seminar.

Mantell & Prince, P.C. is an approved sponsor of New Jersey CPE Credits. New Jersey License No. 20CE00215700

MONTHLY SESSIONS

Dates:	March 16, 2010	Federal Estate Tax Repeal
	April 27, 2010	Retirement Plan Distributions
	May 18, 2010	New Jersey Estate Tax and Probate
	June 15, 2010	Sophisticated Estate Planning Techniques

Time: 6:30 to 8:30 PM

Location: Murray Hill Inn
535 Central Avenue
New Providence, New Jersey 07974
908-665-9200

SEMINAR TOPICS

- **March 16, 2010**

  Estate Planning in the Wonderland of Federal Estate Tax Repeal and Resurrection. This seminar will explore the current status of the Federal Estate Tax law, the substantive implications of the repeal and resurrection of the Federal Estate Tax, unintended consequences of current estate planning documents as of January 1, 2010, the actions clients should consider in this uncertain environment and the ethical obligations of advisors to notify clients.

- **April 27, 2010**

  The "Whole Story" regarding Retirement Plan Distributions. This seminar will explore the Lifetime Retirement Plan Required Minimum Distribution Rules, Rollovers by spouses and non-spouses, the post-death Retirement Plan Required Minimum Distribution Rules and facilitating the "Stretch-IRA", why Beneficiary Designation Forms are defective and how they should be coordinated with an estate plan (including the use of Trusts), the implications of Income in Respect of a Decedent and various practical points regarding Retirement Plans.

- **May 18, 2010**

  New Jersey Estate and Inheritance Tax and Probate Overview. This seminar will concentrate of the administration of an Estate in New Jersey; including the completion of Form IT-Estate and Form IT-R, the probate process and the rules concerning the Executor's ability to marshal assets, the roles of an Executor in administering an estate and methods of planning to avoid estate and fiduciary litigation.

- **June 15, 2010**

  Sophisticated Estate Planning Techniques. This seminar will concentrate on complex estate planning for wealthy families including; Family Limited Partnerships, Grantor Retained Annuity Trusts and Defective Grantor Trusts, Qualified Personal Residence Trusts, planning with life insurance, business succession planning (including methods of transferring of businesses) and many other gift and estate tax considerations.

Registration Form

Sign up for:		Price
☐ 4 Sessions	8 hours	$120.00
-OR-		
☐ March 16, 2010 Only	2 hours	$30.00
☐ April 27, 2010 Only	2 hours	$30.00
☐ May 18, 2010 Only	2 hours	$30.00
☐ June 15, 2010 Only	2 hours	$30.00

Total: ______

Name ______

Address ______

______

Phone ______

Email ______

You can register by (1) sending the registration form and check to Mantell & Prince, P.C. at the below address or (2) registering via email at gprince.jr@mantell-prince.com and forwarding a check to Mantell & Prince, P.C.

Make checks payable to:

Mantell & Prince, P.C.
430 Mountain Avenue
Suite 113
New Providence, New Jersey 07974

Phone: (908) 464-5900
Fax: (908) 464-5901
E-mail: gprince.jr@mantell-prince.com